

# About Primerica Financial Services

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- Insures more than 4.3 million lives.
- More than 2 million clients maintain investment accounts with us.
- More than 100,000 licensed representatives (as of June 30, 2009).
- Placed in force more than \$87 billion of life insurance in 2008.
- An average of \$2.5 million in benefit claims paid every day.
- Investment clients have more than \$25 billion in assets values in their Primerica investment accounts (as of June 30, 2009).

(Primerica refers to Primerica and its affiliated companies.)

Primerica markets first-rate financial products and services from some of the world's more recognizable companies:

#### Term Life Insurance

- Primerica Life Insurance Company
- National Benefit Life Insurance Company

#### Mortgages/ Debt Consolidation Loans

- Citicorp Trust Bank, fsb
- Citicorp Home Mortgage
- Citibank, N.A.

#### Debt Solutions

- Primerica DebtWatchers™ through Primerica Client Services, Inc.

#### Mutual Fund Investments\*

- American Funds
- Invesco Aim
- Franklin Templeton Investments
- Legg Mason Funds
- Pioneer Investments
- Van Kampen Investments

#### Auto & Home Owner's Insurance

- Primerica Secure™ and Insurance Answer Center®

#### Variable Annuities

- MetLife Investors

#### Long Term Care Insurance

- Genworth Financial

#### Pre-Paid Legal Services

- Primerica Legal Protection Program

[www.primerica.com](http://www.primerica.com)

## Affiliations and Organizations

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**The Financial Industry Regulatory Authority** The Financial Industry Regulatory Authority (FINRA), is the largest non-governmental regulator for all securities firms doing business in the United States. All told, FINRA oversees nearly 5,100 brokerage firms, about 173,000 branch offices and more than 665,000 registered securities representatives. Created in July 2007 through the consolidation of NASD and the member regulation, enforcement and arbitration functions of the New York Stock Exchange, FINRA is dedicated to investor protection and market integrity through effective and efficient regulation and complementary compliance and technology-based services. For more information, please visit [www.finra.org](http://www.finra.org)

**Insurance Marketplace Standards Organization** Primerica Life Insurance Co. is a member of the Insurance Marketplace Standards Association (IMSA). IMSA is a nonprofit, independent organization created to strengthen consumer trust and confidence in the marketplace for individually sold life insurance, long-term care insurance and annuities. Qualified companies commit to maintaining high ethical standards and to being fair, honest and open in the way they advertise, sell and service their products. For more information, please visit [www.imsaethics.org](http://www.imsaethics.org)

**American Council of Life Insurers** Primerica Life Insurance Co. is a member of the American Council of Life Insurers (ACLI). ACLI is a Washington, D.C.-based trade association whose 377 member companies account for 91 percent of the life insurance industry's total assets in the United States, 90 percent of life insurance premiums and 95 percent of annuity considerations. For more information, please visit [www.acli.com](http://www.acli.com)

**Better Business Bureau** Primerica is a member of the Better Business Bureau (BBB). The BBB system is dedicated to fostering trust between businesses and consumers in both the traditional and online marketplace. The first BBB was founded in 1912. Today, the BBB system is comprised of 130 local Better Business Bureaus (BBBs) across the U.S. and Canada, and serves millions of consumers, nearly 400,000 small and medium business members, and several hundred national and multi-national corporations based in North America. The BBB system has grown to become the most trusted name and recognized advocate for promoting ethical business and advertising practices, providing more than 90 million instances of service to consumers and businesses in 2005. For more information, please visit [www.bbb.org](http://www.bbb.org)